Securities and Cash Transfer Procedures

Questions: Call 215.895.2612 or 215.895.1694. Thank you for your support for Drexel University and our students!

Wire Transfers – Cash
In order to send a wire transfer to Drexel University’s account at TD Bank, the following information must be provided to your broker:

Account Name: Drexel University Fund Raising
(Bank Routing) #: 031 101 266
ACH Routing #: 011 103 093
Account #: 4289617107

Please be sure to inform your financial institution to include the following information in the description of the transfer:

Donor Name
Purpose of Gift
Donor’s contact person in Drexel Office of Institutional Advancement

Before the wire transfer is made, please fill out the Securities and Cash Transfer Information Document and email to: rgsgifts@drexel.edu.

Wire Transfer – Securities
Securities can be wire transferred through DTC to Drexel University’s account at our broker, UBS Financial Services, Inc.

Account Name: Drexel University
DTC #: 0221
Account #: B1 84940
Tax ID #: 23-1352630

John T. Garvey and Brady Hooper are Drexel University's representatives at UBS. If a problem arises, they can be reached at 215.496.2042.

Before the wire transfer is made, please fill out the Securities and Cash Transfer Information Document and email to: rgsgifts@drexel.edu.

Wire Transfer – Mutual Funds
If the mutual fund is DTC eligible it should be transferable through the DTC process. However, if is not DTC eligible, your donor's broker should contact John T. Garvey, Drexel's UBS Broker, at 215.496.2042 and get a Bank Identification Number (BIN) for the transfer.
Dear Donor:

Thank you for your gift of securities/cash to Drexel University. Please complete the following form and email to: rgsgifts@drexel.edu.

Name: __________________________ Telephone: ________
Address: ____________________________________________________________

SECURITIES INFORMATION

Date of Gift: ________
Type of Securities: ________________ No. of shares: ________
Designation: _______________________________________________________

Type of Securities: ________________ No. of shares: ________
Designation: ________________________________

CASH WIRE TRANSFER

Date of Gift: ________________
Amount: ______________________
Designation: __________________
Donor Signature___________________________________________

This form is intended for use as communication to Drexel University to notify us of incoming securities or cash transfers only. Your broker may have his or her own specific requirements that should be complied with independent of this communication.

If you have any questions regarding the transfer of securities to Drexel University, please contact:

Reggie Battles
Institutional Advancement - Gift Accounting
215.895.1694 ● rgsgifts@drexel.edu